

iFlow

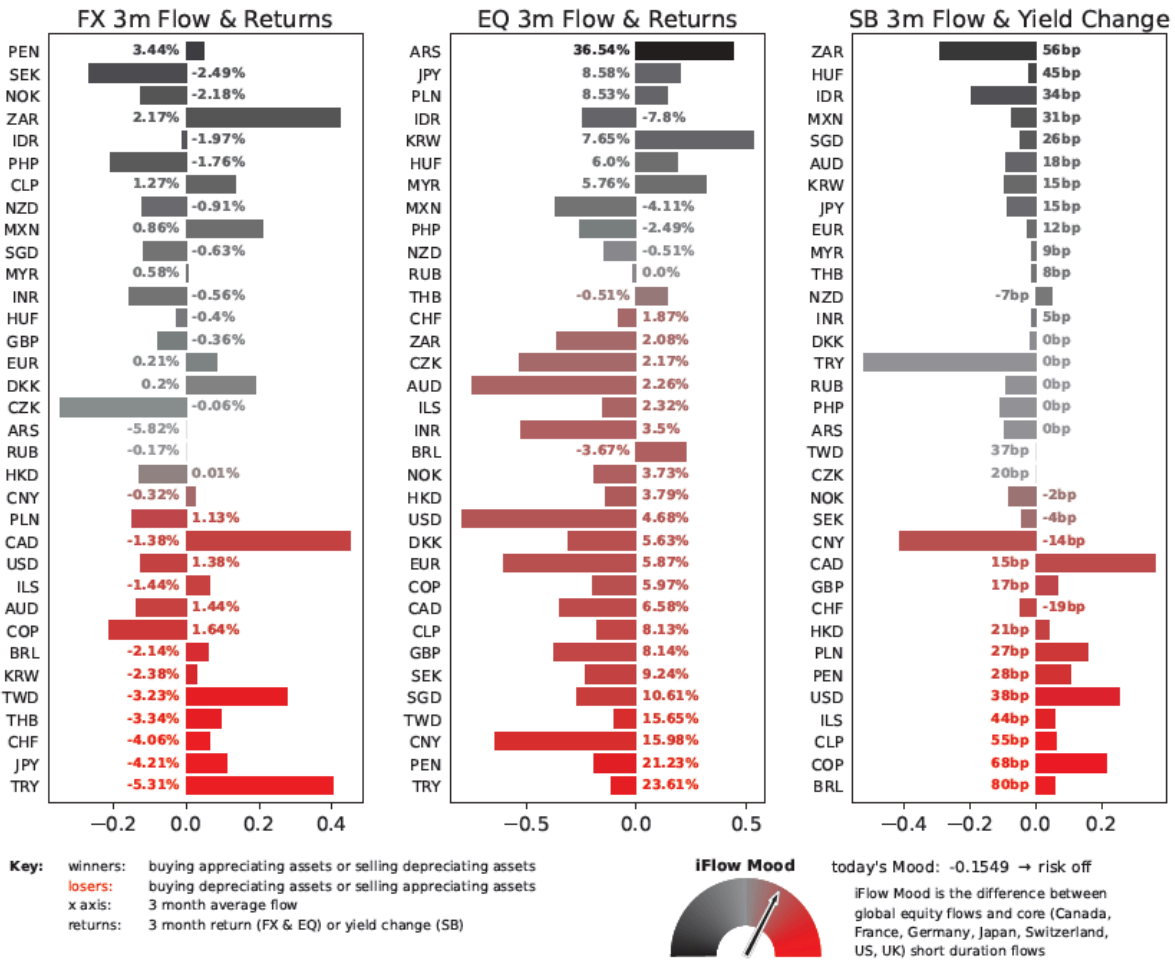
WEEKLY FLOWS & HOLDINGS

May 8, 2024

- iFlow Mood negative, signaling 'risk off'
- iFlow Carry neutral; Trend ticks higher but still negative, statistically significant
- FX inflows globally amid USD outflows
- Regional equity flows mixed. Sovereign flows: good demand for APAC, LatAm

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY Mellon

- FX (p. 3).** USD holdings dropped further into underheld territory over the past week. Our data shows broad inflows into currencies otherwise, the most into LatAm FX.
- Global Equities (p. 4).** Mixed regional flows: DM Americas and EM APAC most sold, demand in DM APAC. Among sectors globally, Communication Services, Industrials and Healthcare posted good demand; Consumer Staples and IT were most sold.
- Fixed income (p. 5).** G3 sovereign flows were muted. APAC – especially Indonesia – and LatAm sovereigns posted good demand. Corporate bonds suffered widespread outflows. The standout exception: demand for India corporate bonds.

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com

Disclaimer & Disclosures



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